Extractive Secto										
Reporting Entity Name										
Reporting Year	From	4/1/2018	To:	3/31/2019	Date submitted	11/7/2023	Reporting Entities May Insert Their Brand/Logo here			
Reporting Entity ESTMA Identification Number	Entity ESTMA Identification Number E701874			bmission Report						
Other Subsidiaries Included (optional field)			First	Helium Alberta Inc.						
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Rober	rt Scott		Date	11/7/2023				
Position Title		Director	and CFO							

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From	4/1/2018	To: First Helium Inc. E701874	3/31/2019	I	Currency of the Report	CAD					
Payments by Payee												
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>	
Canada -Alberta	Government of Alberta	Alberta Department of Energy			521,813					521,813		
Additional Notes:												

## **Extractive Sector Transparency Measures Act - Annual Report** Reporting Year From: 4/1/2018 To: 3/31/2019 Currency of the Report CAD Reporting Entity Name First Helium Inc. Reporting Entity ESTMA Identification Number E701874 Subsidiary Reporting Entities (if necessary) **Payments by Project** Total Amount paid by Infrastructure Production Entitlements Dividends Notes<sup>23</sup> Country Project Name<sup>1</sup> Taxes Royalties Fees Bonuses Project **Improvement Payments** 521,813 Canada -Alberta Worsley 521,813 Additional Notes<sup>3</sup>: