Extractive Sector	or Transp	parency Me	easures	Act - Annı	ual Report		
Reporting Entity Name			F	irst Helium Inc.			
Reporting Year	From	4/1/2019	To:	3/31/2020	Date submitted	11/7/2023	Reporting Entities May Insert Their Brand/Logo here
Reporting Entity ESTMA Identification Number	E701874		Original Su Amended F				
Other Subsidiaries Included (optional field)			First	Helium Alberta Inc.			
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity							
In accordance with the requirements of the ESTMA, and in pa Based on my knowledge, and having exercised reasonable di for the reporting year listed above.					•		
Full Name of Director or Officer of Reporting Entity		Robert	t Scott		Date	11/7/2023	
Position Title		Director a	and CFO				

	Extractive Sector Transparency Measures Act - Annual Report										
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	4/1/2019	To: First Helium Inc. E701874	3/31/2020		Currency of the Report	CAD				
Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada -Alberta	Government of Alberta	Alberta Department of Energy			118,347					118,347	
Additional Notes:											

UNCLASSIFIED - NON CLASSIFIÉ

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	4/1/2019	To: First Helium Inc. E701874	3/31/2020		Currency of the Report	CAD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Canada -Alberta	Worsley project			118,347					118,347			
Additional Notes ³ :												