Extractive Secto										
Reporting Entity Name			Firs	t Helium Inc.			•			
Reporting Year	From	4/1/2020	To:	3/31/2021	Date submitted	11/9/2023	Reporting Entities May Insert Their Brand/Logo here			
Reporting Entity ESTMA Identification Number	E701874		Original SubmAmended Rep							
Other Subsidiaries Included (optional field)			First He	lium Alberta Inc.						
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Robert	t Scott		Date	11/9/2023				
Position Title		Director a	and CFO							

			Ext	ractive Sector	Transparency l	Measures Act - A	nnual Report				
Reporting Year	From:	4/1/2020	To:	3/31/2021							
Reporting Entity Name			First Helium Inc.			Currency of the Report	CAD				
Reporting Entity ESTMA			E701874			, i					
Identification Number			L/010/4								
Subsidiary Reporting Entities (if											
necessary)						_					
	Payments by Payee										
		Departments, Agency, etc			_				Infrastructure	Total Amount paid to	24
Country	Payee Name ¹	within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Improvement Payments	Payee	Notes ³⁴
Canada -Alberta	Government of Alberta	Alberta Department of Energy			113,408					113,408	
Canada -Alberta	Alberta Energy Regulator	Alberta Department of Energy			154					154	
Additional Notes:											
Auditional Notes:											

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	4/1/2020	To: First Helium Inc. E701874	3/31/2021		Currency of the Report	CAD					
Payments by Project												
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³		
Canada -Alberta	Worsley project			113,562					113,562			
Additional Notes ³ :												