

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name First Helium Inc.

Reporting Year **From** 4/1/2021 **To:** 3/31/2022 **Date submitted** 11/9/2023

Reporting Entities May
Insert Their Brand/Logo here

Reporting Entity ESTMA Identification Number E701874

- Original Submission
- Amended Report

Other Subsidiaries Included
(optional field)

First Helium Alberta Inc.

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Robert Scott **Date** 11/9/2023

Position Title Director and CFO

