Extractive Sector										
Reporting Entity Name										
Reporting Year	From	4/1/2022	To:	3/31/2023	Date submitted	11/9/2023	Reporting Entities May Insert Their Brand/Logo here			
Reporting Entity ESTMA Identification Number	E701874		Original SubmissionAmended Report							
Other Subsidiaries Included (optional field)			First	Helium Alberta Inc.						
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Robert	Scott		Date	11/9/2023				
Position Title		Director a	and CFO							

eporting Year	From:	4/1/2022	To:	3/31/2023							
eporting Entity Name			First Helium Inc.			Currency of the Report	CAD				
eporting Entity ESTMA entification Number			E701874								
ubsidiary Reporting Entities (if											
ecessary)											
					Payments b	y Payee					
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Country Alberta	Government of Alberta	Payments ² Alberta Department of Energy			1,058,892				, ,		
Canada -Alberta Canada -Alberta	Alberta Energy Regulator	Alberta Department of Energy			1,058,892					1,058,892 107,706	
Canada -Alberta	Government of Alberta	Alberta Petroleum Marketing Commission	_	2,466,923						2 466 023	Royalties paid in-kind - valued a realized oil price
Canada -Alberta	Clear Hills County	Commission	45,418							45,418	ealized oil price

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From: 4/1/2022 To: 3/31/2023 First Helium Inc. E701874			3/31/2023	Currency of the Report CAD								
Payments by Project													
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³			
Canada -Alberta	Worsley project	45,418	2,466,923	1,166,598						Royalties paid in-kind - valued at realized oil price			
Additional Notes ³ :													