

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	First Helium Inc.						
Reporting Year	From	2023/04/01	To:	2024/03/31	Date submitted	2024/05/31	Reporting Entities May Insert Their Brand/Logo here
Reporting Entity ESTMA Identification Number	E701874		<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
Other Subsidiaries Included (optional field)	First Helium Alberta Inc.						
Not Consolidated							
Not Substituted							
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>						
Full Name of Director or Officer of Reporting Entity	Robert Scott			Date	2024/05/31		
Position Title	Director and CFO						

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Subsidiary Reporting Entities (if necessary)		

Currency of the Report CAD

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Canada -Alberta	Government of Alberta	Alberta Department of Energy			145,080		12,401			157,481	
Canada -Alberta	Alberta Energy Regulator				117,797					117,797	
Canada -Alberta	Government of Alberta	Alberta Petroleum Marketing Commission	-	185,145						185,145	Royalties paid in-kind - valued at realized oil price
Canada -Alberta	Clear Hills County		47,004							47,004	

Additional Notes:

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Canada -Alberta	Worsley project	47,004	185,145	262,877		12,401			507,427	Royalties paid in-kind - valued at realized oil price

Additional Notes³: